

## TRANSPORT METROPOLITAN DISTRICT NOS. 1-4

### 2019 ANNUAL REPORT

#### TO

#### THE CITY OF AURORA

Pursuant to the Service Plan for Transport Metropolitan District Nos. 1-15 (each the “District”), the District is required to provide an annual report to the City of Aurora (the “City”) with regard to the following matters. Pursuant to §32-1-104(3), C.R.S., District Nos. 1, 3-15 each previously adopted a Resolution Declaring Inactive Special District Status. In 2019 District Nos. 1, 3 & 4 adopted a Resolution Declaring Return to Active Status. District Nos. 5-15 remain on inactive status. The information in this report pertains only to District Nos. 1-4 as the only active Districts throughout 2019:

For the year ending December 31, 2019, the District makes the following report:

1. Boundary changes made or proposed to the District’s boundaries as of December 31 of the prior year:

***District Nos. 1-4 were granted Orders of Inclusions:***

*District No. 1: New Director Parcel*

*District No. 2: Section 33 O&G*

*District No. 3: New Director Parcel & Rail/Industrial Parcel*

*District No. 4: New Director Parcel & Data Center Parcel*

*The Orders of Inclusions are attached hereto as Exhibit A*

***District Nos. 1-4 were granted Orders of Exclusions:***

*District No. 1: Original Director Parcel*

*District No. 2: New No. 4 Director Parcel, Rail/Industrial Parcel, Data Center Parcel,  
New No. 3 Director Parcel, Adams County Parcel, and New No. 1 Director Parcel*

*District No. 3: Original Director Parcel*

*District No. 4: Original Director Parcel*

*The Orders of Exclusions are attached hereto as Exhibit B*

2. Intergovernmental Agreements with other governmental entities, either entered into or proposed, as of December 31 of the prior year:

*The District did not enter into any Intergovernmental Agreements in 2019.*

3. Copies of the District’s rules and regulations, if any, as of December 31 of the prior year:

*The District has not adopted rules and regulations.*

4. A summary of any litigation which involves the District's Public Improvements as of December 31 of the prior year:

*To our actual knowledge, based on review of the court records in Adams County, there is no litigation involving the District as of December 31, 2019.*

5. Status of the District's construction of the Public Improvements as of December 31 of the prior year:

*There were no Public Improvements constructed by the District in 2019.*

6. A list of all facilities and improvements constructed by the District that have been dedicated to and accepted by the City as of December 31, 2018:

*There are no facilities and improvements constructed by the District that have been dedicated to or accepted by the City of Aurora as of December 31, 2019.*

7. The assessed valuation of the District for the current year:

*The District received a certification of valuation from the Adams County Assessor reporting a taxable assessed valuation for the year 2019 as:*

*District No. 1: \$210*

*District No. 2: \$563,200*

*District No. 3: \$52,650*

*District No. 4: \$56,270*

8. Current year budget including a description of the Public Improvements to be constructed in such year:

*The District's 2020 budgets are attached hereto as **Exhibit C**.*

9. Audit of the District's financial statements, for the year ending December 31, prepared in accordance with generally accepted accounting principles or audit exemption, if applicable:

*The District has applied for audit exemptions for the year ending December 31, 2019. Copies of the audit exemption applications are attached as **Exhibit D**.*

10. Notice of any uncured events of default by the District, which continued beyond

aninety (90) day period, under any Debt instrument:

*The District is not aware of any uncured events of default by the District that continued beyond ninety days.*

11. Any inability of the District to pay its obligations as they came due, in accordance with the terms of such obligations, which continued beyond a ninety (90) day period:

*The District is not aware of any inabilities to pay its obligations as they came due.*

**EXHIBIT A**  
**ORDERS OF INCLUSION**

**EXHIBIT B**  
**ORDERS OF EXCLUSION**



**EXHIBIT D**  
**2019 AUDIT EXEMPTIONS**